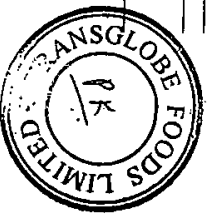


Introductory sub-table (I)(a)

Name of the Company: TRANSGLOBE FOODS LIMITED			
Scrip Code, Name of the scrip, class of security: 519367			
Quarter ended: 01/10/2014 - 31/12/2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities: No. of outstanding securities		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		2897900	100



Statement Showing Shareholding Pattern							
Category of Shareholder	Number of Shares	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
		Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage of (A+B+C) ¹	
(I) Shareholding of Promoter and	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (VII)/(V)*100
(A) Indian							
(a) Individuals/ Hindu Undivided Family							
(b) Central Government/ State Government(s)	1	100	0	0.00	0.00	0	0.00
(c) Bodies Corporate							#DIV/0!
(d) Financial Institutions/ Banks	1	397900	0	13.73	13.73	0	0.00
(e) Any Others(Specific)							#DIV/0!
(e-i)				0.00	0.00		#DIV/0!
(e-ii)				0.00	0.00		#DIV/0!
Sub Total(A)(1)	2	398000	0	13.73	13.73	0	0.00
2 Foreign							
a Individuals (Non-Residents Individuals/ Foreign Individuals)							#DIV/0!
b Bodies Corporate					0.00		#DIV/0!
c Institutions					0.00		#DIV/0!
d Any Others(Specific)					0.00		#DIV/0!
d-i				0.00	0.00		#DIV/0!
d-ii				0.00	0.00		#DIV/0!
Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	398000	0	13.73	13.73	0	0.00



category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) + (C)	No.	As a percentage (V)=(VI)/(VII)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
No.	(i)	(ii)	(iv)	(v)	(vi)=(vi)/(vii)*100	(viii)	(ix)	(x)	(xi)	(xii)	
1	RICH AND RELISH ICE CREAM PVT LTD	397900	13.73		0.00	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
2	RAMESHBHAI A. KHAKHAR	100	0.00		0.00	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
3			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
4			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
5			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
6			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
7			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
8			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
9			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
10			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
11			0.00		#DIV/0!	0.00	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
TOTAL		398000	13.73	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
		0	0.00	0	#DIV/0!	0	#DIV/0!	0
TOTAL								



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	PROMOTER / PROMOTER GROUP / PUBLIC
1	RAMESHBHAI A. KHAKHAR	100	0.00	PROMOTER
2	RICH AND RELISH ICE CREAM PVT LTD	397900	13.73	PROMOTER
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
			0.00	
TOTAL		398000	13.73	



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para I(a) above]
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				
TOTAL			0	0.00

Sr.No	Notes
1	The Company has forfeited 552800 Equity shares due to non payment of Call Money
2	
3	
4	
5	
6	
7	
8	
9	

